

SF 278 SCHEDULES & APPLICABLE REPORTING PERIODS

As indicated below, a filer must complete different portions of the report for different time periods depending upon the type of report filed. The reportable amount threshold is listed for each schedule.

Schedule ↓ Type of Report →	New Entrant/ Nominee	Annual	Termination	Combined Annual & Termination
Schedule A Assets & Income ¹ Report those with fair market value over \$1,000 at close of the reporting period OR if generated over \$200 income during the reporting period. [Review Guide p 3-8.]	Preceding Calendar Year to Filing Date ²	Preceding Calendar Year	From end of last report's period to Termination Date	Preceding Calendar Year to Termination Date
Schedule B-I, Transactions ^{3,4} Report those that involve more than \$1,000. [Review Guide p 3-17.]	Not Applicable	Preceding Calendar Year	From end of last report's period to Termination Date	Preceding Calendar Year to Termination Date
Schedule B-II, Gifts & Travel ^{2,4} Report gifts/travel reimbursements above \$305 from a single source (exclude items valued at \$122 or less when aggregating gifts from one source). [Review Guide p 3-21.]	Not Applicable	Preceding Calendar Year	From end of last report's period to Termination Date	Preceding Calendar Year to Termination Date
Schedule C-I, Liabilities ⁴ Report those that exceeded \$10,000 at anytime during the reporting period. (Do not report revolving charge accounts unless over \$10,000 at the end of the reporting period.) [Review Guide p 3-26.]	Preceding Calendar Year to Filing Date ¹	Preceding Calendar Year	From end of last report's period to Termination Date	Preceding Calendar Year to Termination Date
Schedule C-II, Agreements & Arrangements ⁵ Report all without regard to value.	Arrangements as of Filing Date	Preceding Calendar Year to Filing Date	From end of last report's period to Termination Date	Preceding Calendar Year to Termination Date
Schedule D-I, Positions Outside the Government ⁵ Report all without regard to value.	Preceding Two Calendar Years to Filing Date	Preceding Calendar Year to Filing Date	From end of last report's period to Termination Date	Preceding Calendar Year to Termination Date
Schedule D-II, Compensation Over \$5,000 ⁵ Report any compensation received over \$5,000 during the reporting period. [Review Guide p 3-31.]	Preceding Two Calendar Years to Filing Date	Not Applicable	Not Applicable	Not Applicable

Source: Adapted from *Public Financial Disclosure: A Reviewer's Reference*, 2nd Ed (Rev 11/04), page 3-6, Office of Government Ethics, available at <http://www.oge.gov>.

¹ Report information for Filer, Spouse, and Dependent Children.

² Filers may end the reporting period for assets and liabilities on any day that they choose within 31 days of the filing date.

³ Filers need not include any periods when they were not in Government service.

⁴ Report information for Filer, Spouse, and Dependent Children.

⁵ Report information for Filer.